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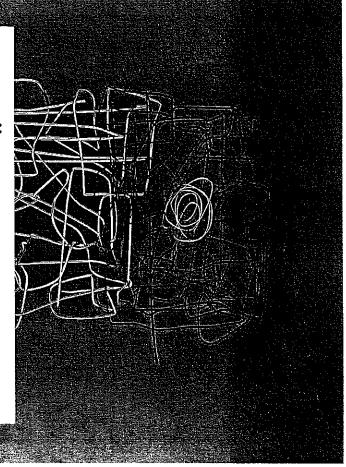
invite you to attend the

IV International Family Office Round Table

Family Offices and Family Governance: opportunities and risks lying ahead

06 February 2019 5.00 to 9.00 pm

Sala Tiepolo PALAZZO CLERICI Via Clerici 5, Milan



Places are limited, registration required by 2nd February at segreteria@familyofficer.it / +39 02 36590254. In order to attend, please wait for AIFO confirmation

AGENDA

 $4.30 - 5.00 \, \text{p.m.}$

Registration

5.00 - 7.00 p.m.

Patrizia Misciattelli delle Ripe, AIFO Founder and President How Family Offices facilitate Family Governance (From Family Constitution to defining the Roles of Family Members)

Andrea Fiorelli, Partner and Head of Tax Italy Dentons Europe Studio Legale Tributario
Family governance within the domestic and international environment - the sensitive tax focus

Denise Kenyon Rouvinez, Wild Group Professor of Family Business & Family Office and Director IMD Global Family Business Center
Social responsibility in the context of family offices

Arnaud de Coninck, Head of EMEA and APAC Trusted Family Digital innovation and family governance: the Solvay case

Maria Paola Serra, Counsel Dentons Europe Studio Legale Tributario Family governance, generation handover, legal instruments. The new frontiers of the Italian Trusts and trust-like agreements

Matteo Cerri, Founder & CEO The Family Officer Group UK Governance models: the needs of 'first generation' Family Offices across Eastern Europe and the UK

Testimonial

Diana Frescobaldi, CEO Retail & Restaurant, Marchesi Frescobaldi

7.00-7.30 p.m.

Q&A

Round Table

Moderator:

Fadrique de Vargas Machuca, Vice President and Head of AIFO Academy

7.30 – 8.00 p.m. Master in Family Office VII Graduation Ceremony

 $8.00 - 9.00 \, \text{p.m.}$ Cocktail